

PRESS RELEASE

PUBLICATION OF THE REGISTRATION DOCUMENT AND BASIC PROSPECTUSES

Modena – 13 June 2014. Following the approval of the National Commission for Companies and the Stock Exchange (CONSOB), communicated with note no. 0049287/14 of 12 June 2014, Banca popolare dell'Emilia Romagna società cooperativa (the "**Issuer**"), on 13 June 2014 filed a registration document (the "**Registration Document**") concerning the Issuer and the base prospectuses (collectively, the "**Base Prospectuses**", or individually the "**Base Prospectus**") pertaining to the following financial instruments:

- Base Prospectus relating to individual programmes offering bonds issued by Banca Popolare Emilia Romagna società cooperativa called: "Banca popolare dell'Emilia Romagna Soc. coop. Fixed Interest Rate Bond", "Banca popolare dell'Emilia Romagna Soc. coop. Floating Interest Rate Bond (or Floating Interest Rate with Cap and/or Floor)", "Banca popolare dell'Emilia Romagna Soc. coop. Mixed Interest Rate Bond (or Mixed Interest Rate with Cap and/or Floor)", "Banca popolare dell'Emilia Romagna Soc. coop. Step up/Step Down Bond (or Step up/Step Down callable)" and "Banca popolare dell'Emilia Romagna Soc. coop. Zero Coupon Bond". The Bonds involved in these offering programmes can envisage the distribution of a percentage of the nominal value of the placed securities in favour to Non-Profit Organisations (NPOs - ONLUS in Italian), institutions, foundations, associations and other non-profit entities pursuing aims of social utility. The Bonds involved in these offering programmes will also be issued as "Savings Securities for the Southern Italian Economy" (except for the Zero Coupon Bonds);
- Base Prospectus for the programme offering bonds issued by Banca Popolare Emilia Romagna società cooperativa called: "Banca popolare dell'Emilia Romagna Soc. coop. Tier II Subordinated Fixed Interest Rate Bond" and "Banca popolare dell'Emilia Romagna Soc. coop. Tier II Subordinated Floating Interest Rate Bond";
- Base Prospectus for the programme offering certificates issued by the Banca popolare dell'Emilia Romagna società cooperativa called "Banca popolare dell'Emilia Romagna soc. coop. Protection Certificates, also of the "Quanto" or "Non Quanto" type.

The above documentation is valid for 12 months from the date of approval by CONSOB and is available to the public, free of charge, at the Head Office of Banca popolare dell'Emilia Romagna in Via San Carlo 8/20, Modena and at all branches of the Bank; it is also available on the Issuer's website (www.bper.it).

Full information on the Banca popolare dell'Emilia Romagna società cooperativa and on the offer of the financial instruments listed above can only be obtained for the combination of the Registration Document, the Base Prospectus and the Final Conditions of each issue to which the specific Summary Note will be attached. The Final Conditions will be made known by the day prior to the start of the offer by being published on the Issuer's website (www.bper.it).

The press release is available in 1INFO storage device.

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This is a translation into English of the original in Italian. The Italian text shall prevail over the English version.