

NOTICE

Publication of documents regarding the items on the Agenda of the Shareholders' Meeting to be held on April 19th and 20th 2013

Modena – March 28th 2013. We wish to notify that, pursuant to applicable legislation, the documentation regarding the items on the Agenda of the Ordinary Shareholders' Meeting is now available at the Bank's Headquarters and on the Bank website www.bper.it – Governance Section – Corporate Bodies – Shareholders' Meeting:

Item 1: presentation of the draft financial statement for the year 2012 and related reports; presentation of the consolidated financial statements; proposal to distribute the net profit; related and consequent resolutions.

Draft separate financial statement, consolidated financial statement, related explanatory reports and report on corporate governance and shareholding pursuant to Art. 123 bis of Leg. Decree. February 24th 1998 No. 58.

Item 2: appointment of six Directors for the three-year period 2013-2015.

Lists of candidates for the appointment of 6 Directors.

Banca popolare dell'Emilia Romagna
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This is a translation into English of the original in Italian. The Italian text shall prevail over the English version.