

PRESS RELEASE

Publication of the Registration Document and Base Prospectuses

Modena – 4 July 2017. Following the approval by CONSOB (the National Commission for Companies and the Stock Exchange), communicated with note no. 0083283/17 of 27 June 2017, BPER Banca S.p.A. (the "**Issuer**"), on 4 July 2017 filed the Registration Document concerning the Issuer and the following Base Prospectuses:

- Base Prospectus relating to the offer of bonds called: "BPER Fixed Interest Rate Bonds", "BPER Variable Interest Rate Bonds (or Floating Interest Rate with Cap and/or Floor)", "BPER Mixed Interest Rate Bonds (or Mixed Interest Rate with Cap and/or Floor)", "BPER Step up/Step Down Bonds (or Callable Step up/Step Down)" and "BPER Zero Coupon Bonds".;
- Base Prospectus relating to the offering of certificates called: BPER Protection Certificates Performance (possibly with a Cap), BPER Protection Certificates Coupon, also of the "QUANTO" or "NON QUANTO" type.

The above documentation is valid for 12 months from the date of approval by CONSOB and is available to the public, free of charge, at the Registered Office of BPER Banca in Via San Carlo 8/20, Modena and at all branches of the Issuer; it is also available on the Issuer's website www.bper.it.

Full information on BPER Banca S.p.A. and on the offer of the financial instruments listed above can only be obtained for the combination of the Registration Document, the Base Prospectus and the Final Conditions of each issue to which the specific Summary Note will be attached.

The Final Terms relating to each issue will be announced by the day before the start of its offering period by being published on the Issuer's website www.bper.it.

BPER Banca S.p.A.

The press release is also available in the 1INFO storage device.

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This is a translation into English of the original in Italian. The Italian text shall prevail over the English version.