

PRESS RELEASE

Cross Border Merger by absorption of Emro Finance Ltd. into BPER BANCA

Modena – 2nd August 2016. Notice is hereby given that the deed governing the cross border merger by absorption of Emro Finance into BPER Banca - executed on the 25th July 2016 - has been filed with the Companies' Registers in Modena.

The merger shall take effect as of 1st August 2016, either from an accounting and tax perspective.

The merger deed has been posted on the website www.bper.it, section Investor Relations - Main Operations - and is also available to the public at the registered office premises.

BPER BANCA

The press release is also available in the 1INFO storage device.

Contacts:

Investor Relations

Gilberto Borghi

Tel. (+39)059/2022194

gilberto.borghi@bper.it

Group Coordination

Giuseppe La Selva

Tel. (+39)059/2022056

giuseppe.laselva@bper.it

External Relations

Eugenio Tangerini

Tel. (+39)059/2021330

eugenio.tangerini@bper.it

www.bper.it – www.gruppobper.it
