

## PRESS RELEASE

### **PUBLICATION OF THE FIRST SUPPLEMENT TO THE REGISTRATION DOCUMENT AND OF THE SUPPLEMENTS TO THE BASIC PROSPECTUSES**

Modena – 9 August 2013. Banca popolare dell'Emilia Romagna Società cooperativa (**the Issuer**) informs that on 9 August 2013, following the Notice of Approval no. 0068028/13 dated 8 August 2013, the First Supplement to the Registration Document concerning the Issuer and the First Supplement to the Basic Prospectuses pertaining to the financial instruments listed below were filed with Consob:

- Basic Prospectus pertaining to the individual programmes offering bonds issued by Banca popolare dell'Emilia Romagna Società cooperativa, named as follows: “Banca popolare dell'Emilia Romagna Soc. coop. Fixed-rate bonds”, “Banca popolare dell'Emilia Romagna Soc. coop. Floating-rate bonds (or floating-rate with cap and/or floor)”, “Banca popolare dell'Emilia Romagna Soc. coop. Fixed to floating-rate bonds (or fixed to floating-rate with cap and/or floor)”, “Banca popolare dell'Emilia Romagna Soc. coop. Step up/step down bonds (step up/step down callable)” and “Banca popolare dell'Emilia Romagna Soc. coop. Zero coupon bonds”;
- Basic Prospectus pertaining to the programme offering bonds issued by Banca popolare dell'Emilia Romagna Società cooperativa, named as follows: “Banca popolare dell'Emilia Romagna Soc. coop. Lower Tier II fixed-rate subordinated bonds” and “Banca popolare dell'Emilia Romagna Soc. coop. Lower Tier II floating-rate subordinated bonds”;
- Basic Prospectus pertaining to the individual programmes offering bonds issued by Banca popolare dell'Emilia Romagna Società cooperativa, named “Banca popolare dell'Emilia Romagna Soc. coop. Fixed-rate bonds with issuance of a par value percentage allocated to non-profit, socially useful organizations (ONLUS), bodies, establishments, associations and other non-profit subjects pursuing social utility purposes”;
- Basic Prospectus pertaining to the individual programmes offering certificates issued by Banca popolare dell'Emilia Romagna Società cooperativa, named “Banca popolare dell'Emilia Romagna Soc. coop. “quanto” or “non-quanto” Protection Certificates.

filed with Consob on 17 June 2013 following the approval notice No. 13052351 of 13 June 2013.

It is hereby specified that, pursuant to art. 95-bis, par. 2, of Legislative Decree 58/1998 and subsequent amendments, those investors who have already agreed to undersign financial instruments within the scope of the Basic Prospectuses related to the supplement and

applicable to current offers at the date of publication of the above mentioned supplements, are entitled to exert the right of withdrawal from the said subscription within two working days following the date of publication (i.e. by and not later than 13 August 2013 included).

The First Supplement to the Registration Document and the aforementioned Supplements to the Basic Prospectuses are available to the public for consultation, free of charge, at the General Management and operating office of the Issuer in Modena, Via San Carlo, 8/20 and at all Bank branches; the documentation may also be consulted at the bank's website [www.bper.it](http://www.bper.it).

**BANCA POPOLARE DELL'EMILIA ROMAGNA**  
Società cooperativa

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*This is a translation into English of the original in Italian. The Italian text shall prevail over the English version.*