

## PRESS RELEASE

### Going forward the merger procedure through absorption of Unipol Banca S.p.A. into BPER Banca

Modena – 30 October 2019. BPER Banca S.p.A. ("BPER Banca" or the "Merging Company") and Unipol Banca S.p.A. ("Unipol Banca" or the "Company to be Merged") - having duly been authorized by the competent Supervisory Authority - have taken a step forward aimed at finalizing the mergere transaction by means of their respective Board merger resolutions.

The Merging Company's resolution has been approved by its Board of Directors since no requests have been notified by its Shareholders - pursuant to Article 2505, paragraph 3, of the Italian Civil Code - within the given time limit; therefore, not causing the above resolution to fall within the Shareholders' Meeting authority for its approval.

Minutes of said resolution - having been filed today with the Register of Companies – are now posted on the website [www.bper.it](http://www.bper.it), as well as made it available to the public at the registered office under terms as set forth by the law currently in force.

Once the as set out in Article 57, paragraph 3, of the Legislative Decree No. 385/93 expires, the Merger Deed will be then executed and filed for registration with the Register of Companies.

BPER Banca S.p.A.

This press release is also available on the 1INFO storage mechanism.

*This is a translation into English of the original in Italian. The Italian text shall prevail over the English version.*

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